



# REAL ESTATE

## TRAINING ACADEMY

### Realtor Screening Sheet: Please Fax to (305) 675-4664

Your Name: \_\_\_\_\_

Your Spouse/Partner's Name: \_\_\_\_\_

Your Mailing Address: \_\_\_\_\_

\_\_\_\_\_

What is the best phone number to reach you at? \_\_\_\_\_

What is the best time to call?  Morning  Early Afternoon  Evenings  Weekends

Your Email Address: \_\_\_\_\_

Type of Investments You're Interested In: \_\_\_\_\_

(Ex. Fixer Uppers, Rentals, Multi-Family, 2<sup>nd</sup> Home, SFH, Condo/Townhome, etc.)

Where are you looking to invest? (zip codes, Realtor® zones, cities, cross street boundaries, etc) \_\_\_\_\_

\_\_\_\_\_

How often would you like to receive leads?  ASAP  Daily  Weekly on \_\_\_\_\_

What price range are you looking at? Min: \_\_\_\_\_ Max: \_\_\_\_\_

How much do you have available for deposit/down payment? \_\_\_\_\_

Will you be using:  hard money  conventional financing  private investors/own cash

Are you pre-qualified? If so, for how much? \_\_\_\_\_

How long have you been investing? \_\_\_\_\_

Are you a full-time investor? \_\_\_\_\_

How many deals have you done? \_\_\_\_\_

When do you expect to do your next deal?  0-3 months  3 - 6 months  6 months+

Additional Information: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**For Internal Use Only**

Prequalification Letter

Completed/Signed Buyers Agreement

Investor Information Sheet

SSR: 1 2 3 4 5

DAR: E S N F U

Authorized Signature: \_\_\_\_\_